

FSC GCC Fixed Income Report

19/02/2024

OMAN



| Issuer Name                        | Issue Date | Maturity   | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr |
|------------------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Oman Government International Bond | 01/08/2019 | 01/02/2025 | 0.95                        | 4.875    | 98.76     | 99.21     | 5.74             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 08/03/2017 | 08/03/2027 | 3.05                        | 5.375    | 99.18     | 99.73     | 5.47             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 08/03/2017 | 08/03/2047 | 23.05                       | 6.500    | 98.34     | 99.18     | 6.57             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 15/06/2016 | 15/06/2026 | 2.32                        | 4.750    | 97.80     | 98.30     | 5.54             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 17/01/2018 | 17/01/2028 | 3.91                        | 5.625    | 99.91     | 100.51    | 5.46             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 17/01/2018 | 17/01/2048 | 23.91                       | 6.750    | 100.61    | 101.47    | 6.63             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 25/01/2021 | 25/01/2031 | 6.93                        | 6.250    | 102.28    | 102.93    | 5.73             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 25/01/2021 | 25/01/2051 | 26.93                       | 7.000    | 103.50    | 104.36    | 6.65             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 28/10/2020 | 28/10/2027 | 3.69                        | 6.750    | 103.76    | 104.33    | 5.44             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 28/10/2020 | 28/10/2032 | 8.69                        | 7.375    | 109.69    | 110.32    | 5.84             | BB+           | AT MATURITY   | USD  |
| Oman Sovereign Sukuk Co            | 15/06/2021 | 15/06/2030 | 6.32                        | 4.875    | 97.70     | 98.41     | 5.17             | BB+           | AT MATURITY   | USD  |
| Oman Sovereign Sukuk Co            | 31/10/2018 | 31/10/2025 | 1.70                        | 5.932    | 100.27    | 100.87    | 5.38             | BB+           | AT MATURITY   | USD  |

  

| Issuer Name            | Issue Date | Maturity   | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr |
|------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Bank Muscat SAOG       | 17/03/2021 | 17/03/2026 | 2.07                        | 4.750    | 97.91     | 98.11     | 5.73             | BB+           | AT MATURITY   | USD  |
| Lamar Funding Ltd      | 07/05/2015 | 07/05/2025 | 1.21                        | 3.958    | 97.32     | 97.37     | 6.24             | BB+           | AT MATURITY   | USD  |
| Mazoon Assets Co SAOC  | 08/11/2017 | 08/11/2027 | 3.72                        | 5.200    | 98.46     | 98.71     | 5.59             | BB+           | AT MATURITY   | USD  |
| OmGrid Funding Ltd     | 16/05/2017 | 16/05/2027 | 3.24                        | 5.196    | 98.09     | 98.38     | 5.76             | BB+           | AT MATURITY   | USD  |
| OQ SAOC                | 06/05/2021 | 06/05/2028 | 4.21                        | 5.125    | 97.46     | 97.85     | 5.70             | NR            | AT MATURITY   | USD  |
| Oryx Funding Ltd       | 03/02/2021 | 03/02/2031 | 6.96                        | 5.800    | 99.36     | 99.73     | 5.85             | BB+           | AT MATURITY   | USD  |
| Oztel Holdings SPC Ltd | 24/04/2018 | 24/04/2028 | 4.18                        | 6.625    | 103.10    | 103.41    | 5.69             | BB            | AT MATURITY   | USD  |

  

| Issuer Name         | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | Next Call Date | Yld to Nxt Call % | BBG Composite | Maturity Type | Curr |
|---------------------|------------|----------|-----------------------------|----------|-----------|-----------|------------------|----------------|-------------------|---------------|---------------|------|
| Oman Arab Bank SAOG | 04/06/2021 | -        | -                           | 7.625    | 99.55     | 100.38    | 10.34            | 04/06/2026     | 7.43              | -             | PERP/CALL     | USD  |

GCC Sovereign

| Issuer Name                              | Issue Date | Maturity   | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr |
|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Abu Dhabi Government International Bond  | 16/04/2020 | 16/04/2030 | 6.15                        | 3.125    | 91.51     | 92.00     | 4.63             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 03/05/2016 | 03/05/2026 | 2.20                        | 3.125    | 96.18     | 96.66     | 4.74             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 02/06/2021 | 02/06/2028 | 4.28                        | 1.625    | 88.10     | 88.56     | 4.60             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 15/09/2021 | 15/09/2051 | 27.57                       | 3.000    | 66.43     | 67.15     | 5.27             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 15/09/2021 | 15/09/2031 | 7.57                        | 1.875    | 82.29     | 82.80     | 4.59             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 11/10/2017 | 11/10/2047 | 23.64                       | 4.125    | 82.91     | 83.65     | 5.35             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 11/10/2017 | 11/10/2027 | 3.64                        | 3.125    | 94.69     | 95.20     | 4.57             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 30/09/2019 | 30/09/2049 | 25.61                       | 3.125    | 68.63     | 69.38     | 5.33             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 16/04/2020 | 16/04/2050 | 26.15                       | 3.875    | 78.61     | 79.34     | 5.35             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 02/09/2020 | 02/03/2031 | 7.03                        | 1.700    | 82.38     | 82.86     | 4.58             | AA            | AT MATURITY   | USD  |
| Finance Department Government of Sharjah | 28/07/2020 | 28/07/2050 | 26.44                       | 4.000    | 63.43     | 64.45     | 6.96             | BB+           | AT MATURITY   | USD  |
| Finance Department Government of Sharjah | 10/03/2021 | 10/03/2033 | 9.05                        | 3.625    | 82.62     | 83.54     | 6.01             | BB+           | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 30/09/2019 | 30/09/2031 | 7.61                        | 5.625    | 91.98     | 92.72     | 6.87             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 25/01/2021 | 25/01/2051 | 26.93                       | 6.250    | 79.72     | 80.74     | 8.00             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 24/11/2015 | 26/01/2026 | 1.94                        | 1.000    | 100.51    | 101.21    | 6.32             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 25/01/2021 | 25/01/2033 | 8.93                        | 5.250    | 86.83     | 87.66     | 7.14             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 25/01/2021 | 25/01/2028 | 3.93                        | 4.250    | 92.22     | 92.99     | 6.29             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 16/09/2020 | 16/09/2032 | 8.57                        | 5.450    | 89.22     | 90.09     | 7.01             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 18/11/2021 | 18/05/2034 | 10.24                       | 5.625    | 87.98     | 88.77     | 7.19             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 29/06/2000 | 15/06/2030 | 6.32                        | 9.750    | 127.64    | 128.54    | 4.51             | AA            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 24/11/2009 | 20/01/2040 | 15.92                       | 6.400    | 112.29    | 113.15    | 5.18             | AA            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 20/09/2017 | 20/09/2029 | 5.59                        | 6.750    | 99.48     | 100.25    | 6.69             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 17/09/2014 | 19/09/2044 | 20.58                       | 6.000    | 79.10     | 80.06     | 7.99             | B+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 16/01/2019 | 16/01/2050 | 25.91                       | 5.250    | 91.23     | 91.91     | 5.86             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 17/04/2018 | 17/04/2025 | 1.16                        | 4.000    | 98.23     | 98.54     | 5.32             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 17/04/2018 | 17/04/2030 | 6.16                        | 4.500    | 96.54     | 97.06     | 5.06             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 16/01/2019 | 16/04/2029 | 5.16                        | 4.375    | 96.72     | 97.18     | 5.00             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 22/04/2020 | 22/10/2030 | 6.67                        | 3.250    | 89.23     | 89.81     | 5.07             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 22/04/2020 | 22/10/2025 | 1.67                        | 2.900    | 96.08     | 96.52     | 5.10             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 03/03/2021 | 03/03/2030 | 6.03                        | 0.625    | 83.75     | 84.57     | 3.51             | A+            | AT MATURITY   | EUR  |
| Saudi Government International Bond      | 04/10/2017 | 04/03/2028 | 4.04                        | 3.625    | 94.77     | 95.23     | 4.94             | A+            | AT MATURITY   | USD  |

GCC Corporate

| Issuer Name                              | Issue Date | Maturity   | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr |
|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Emirates NBD Bank PJSC                   | 05/04/2018 | 05/04/2028 | 4.13                        | 7.364    | 101.61    | 102.45    | 6.64             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 08/04/2019 | 08/04/2024 | 0.13                        | 7.164    | 100.07    | 100.15    | 5.96             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 10/07/2018 | 10/07/2025 | 1.39                        | 7.261    | 100.55    | 101.18    | 6.35             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 15/11/2022 | 15/11/2027 | 3.74                        | 6.794    | 99.83     | 100.66    | 6.56             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 16/06/2020 | 16/06/2025 | 1.32                        | 7.906    | 101.75    | 102.33    | 6.04             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 18/03/2019 | 18/03/2024 | 0.08                        | 7.086    | 99.95     | 100.00    | 7.01             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 20/01/2016 | 20/01/2026 | 2.00                        | 7.356    | 101.13    | 101.82    | 6.36             | A             | AT MATURITY   | USD  |
| AFCB Finance Cayman Ltd                  | 20/06/2019 | 20/06/2024 | 0.33                        | 6.816    | 100.13    | 100.97    | 3.83             | A             | AT MATURITY   | USD  |
| AFCB Finance Cayman Ltd                  | 24/10/2019 | 24/10/2024 | 0.68                        | 6.758    | 99.86     | 100.54    | 5.91             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 26/04/2019 | 26/04/2024 | 0.18                        | 7.108    | 100.04    | 100.14    | 6.74             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 28/02/2019 | 28/02/2024 | 0.02                        | 6.910    | 100.00    | 100.04    | 4.84             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 28/08/2020 | 28/08/2025 | 1.52                        | 7.322    | 100.73    | 102.01    | 5.90             | A             | AT MATURITY   | USD  |
| Mashreqbank PSC                          | 22/05/2019 | 22/05/2024 | 0.25                        | 7.233    | 100.16    | 100.31    | 5.95             | A-            | AT MATURITY   | USD  |
| Mashreqbank PSC                          | 28/05/2019 | 28/05/2024 | 0.27                        | 7.248    | 100.17    | 100.33    | 5.99             | A-            | AT MATURITY   | USD  |
| MIDGH GMTN RSC Ltd                       | 01/11/2011 | 01/11/2041 | 17.70                       | 6.875    | 115.30    | 116.12    | 5.44             | AA            | AT MATURITY   | USD  |
| First Abu Dhabi Bank PJSC                | 08/07/2019 | 08/07/2024 | 0.38                        | 6.691    | 100.21    | 100.28    | 5.77             | AA            | AT MATURITY   | USD  |
| Abu Dhabi National Energy Co PJSC        | 27/10/2006 | 27/10/2036 | 12.69                       | 6.500    | 112.16    | 112.93    | 5.10             | AA-           | AT MATURITY   | USD  |
| Abu Dhabi National Energy Co PJSC        | 27/10/2006 | 27/10/2036 | 12.69                       | 6.500    | 112.35    | 113.12    | 5.08             | AA-           | AT MATURITY   | USD  |
| Finance Department Government of Sharjah | 23/02/2023 | 23/11/2032 | 8.76                        | 6.500    | 102.64    | 103.50    | 5.98             | BB+           | AT MATURITY   | USD  |
| DP World Ltd/United Arab Emirates        | 02/07/2007 | 02/07/2037 | 13.37                       | 6.850    | 107.20    | 108.08    | 5.96             | BBB           | AT MATURITY   | USD  |
| CBB International Sukuk Co 7 PSC         | 05/04/2018 | 05/10/2025 | 1.63                        | 6.875    | 100.94    | 101.65    | 5.79             | B+            | AT MATURITY   | USD  |
| Bapco Energies BSCC                      | 07/11/2018 | 07/11/2024 | 0.72                        | 7.625    | 100.45    | 100.57    | 6.27             | NR            | AT MATURITY   | USD  |
| Bapco Energies BSCC                      | 07/11/2018 | 07/11/2028 | 4.73                        | 6.375    | 107.90    | 108.61    | 6.73             | NR            | AT MATURITY   | USD  |
| CBB International Sukuk Programme Co WLL | 15/09/2022 | 15/09/2025 | 1.57                        | 6.846    | 99.06     | 99.19     | 6.72             | NR            | AT MATURITY   | USD  |
| CBB International Sukuk Programme Co WLL | 14/05/2020 | 14/11/2024 | 0.74                        | 6.250    | 99.61     | 100.14    | 6.03             | B+            | AT MATURITY   | USD  |
| CBB International Sukuk Programme Co WLL | 18/04/2023 | 18/10/2030 | 6.66                        | 6.250    | 100.81    | 101.50    | 5.97             | B+            | AT MATURITY   | USD  |
| Bapco Energies BSCC                      | 25/10/2017 | 25/10/2027 | 3.68                        | 7.500    | 103.78    | 104.03    | 6.25             | NR            | AT MATURITY   | USD  |
| GFH Sukuk Ltd                            | 28/01/2020 | 28/01/2025 | 0.94                        | 7.500    | 99.36     | 99.57     | 7.98             | B             | AT MATURITY   | USD  |

GCC Corporate

| Issuer Name     | Issue Date | Maturity   | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr |
|-----------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| QNB Finance Ltd | 02/12/2022 | 02/03/2028 | 4.03                        | 6.845    | 99.18     | 99.82     | 6.85             | -             | AT MATURITY   | USD  |
| QNB Finance Ltd | 02/08/2022 | 02/08/2027 | 3.45                        | 6.860    | 99.36     | 100.12    | 6.79             | NR            | AT MATURITY   | USD  |
| QNB Finance Ltd | 03/03/2020 | 03/03/2025 | 1.03                        | 6.681    | 99.89     | 100.55    | 6.09             | NR            | AT MATURITY   | USD  |
| QNB Finance Ltd | 05/12/2022 | 05/09/2028 | 4.54                        | 6.882    | 99.03     | 99.69     | 6.91             | -             | AT MATURITY   | USD  |
| QIB Sukuk Ltd   | 07/02/2020 | 07/02/2025 | 0.97                        | 6.928    | 100.84    | 101.24    | 5.61             | NR            | AT MATURITY   | USD  |
| QNB Finance Ltd | 11/04/2019 | 11/04/2024 | 0.14                        | 6.835    | 99.99     | 100.07    | 6.28             | NR            | AT MATURITY   | USD  |
| QIB Sukuk Ltd   | 11/09/2019 | 11/09/2024 | 0.56                        | 7.133    | 100.54    | 100.82    | 5.61             | -             | AT MATURITY   | USD  |
| QNB Finance Ltd | 12/03/2019 | 12/03/2024 | 0.06                        | 6.928    | 100.00    | 100.29    | 1.68             | NR            | AT MATURITY   | USD  |
| QIB Sukuk Ltd   | 12/09/2019 | 12/09/2024 | 0.56                        | 7.128    | 100.52    | 100.80    | 5.65             | -             |               |      |